

Ticker trade

Companies witnessing big-ticket transactions

COMPANY	CMP (Rs)	52-WEEK		VARIATION %		EPS		P/E	OPM %	
		HIGH	LOW	15 DAYS	1 YEAR	LAT. DTR	T/M		LAT. T/M	PRV. T/M
Adlabs Entert.	80.85	117.3	69.6	8.52	-7.86	-2.85	0	0	104.72	76.84
Apollo Hospitals	1246	1509	1110.8	-2.04	-11.77	5.23	22.48	35.43	53.38	55.89
Aurobindo Pharma	674.6	895	622	1.49	-3.83	7.53	28.35	23.8	91.48	102.27
Bhansali Engg.	23.35	29.8	17.05	1.52	24.2	0.18	1.23	18.98	36.46	22.85
Bodal Chemicals	129.75	155	54.7	-1.56	123.51	2.89	10.46	12.4	75.16	61.29
Cholaman, Inv.&Fr	962.1	1244	650	-5.31	45.63	0	44.23	21.75	296.92	286.94
Everest Inds.	191.1	328	182	1.92	-16.15	-9.12	0.17	0	6.55	22.51
Geometric	263.25	267.3	158	2.73	53.63	4.03	16.12	16.33	102.49	34.34
Grasim Inds	1020.9	1077	687.96	-1.9	45.28	7.1	31.55	32.36	79.94	57.77
Greenlam Industr	635	860	461	-5.22	26.75	3.2	16.04	39.43	34.75	30.14
GVK Power Infra.	6.41	7.7	4.13	-4.47	-8.17	-0.01	0	0	-2238.18	-1077.34
Idea Cellular	110.6	128.1	66	4.34	4.64	-1.37	0.23	480.87	121.59	134.31
JP Associates	15.25	16.8	5.3	2.07	97.8	-4.5	0	0	-15.12	27.24
Lypsa Gems	66.15	110.6	49	-1.85	-28.33	0.02	0	0	14.28	14.06
Manappuram Fin.	99.65	106.8	31.8	-3.81	211.41	2.26	7.65	13.03	309.45	266.66
Manugraph India	59.8	64	40.2	28.05	29.86	0.07	0.43	139.07	-19.2	-13.69
Max Financial	562.5	636	311.2	-6.27	74.85	3.01	5.64	99.73	-32.83	NA
Radico Khailan	127.7	151	84	-0.66	25.81	1.45	5.88	21.72	41.33	39.51
Reliance Inds.	1258.45	1286	825.7	17.03	25.03	24.7	94.02	13.36	77.46	58.54
Shilpa Medicare	638.2	786.8	407.8	-0.04	43.53	3.31	14.8	43.12	97.59	100.9
Shiva Cement	18.9	19.1	4.6	14.2	251.96	0	0	0	-28.83	60.24
Suncaram Multi.	2.87	5.94	2.18	-8.01	10.38	-0.11	0.18	15.94	21.48	-44.25
Tata Sponge Iron	682.6	721.9	395	11.72	48.59	7.12	32.69	20.88	39.09	2.67
Umang Dairies	77.75	101	59.5	6.14	27.46	-0.08	1.98	39.27	-55.1	-28.14
VST Till. Tract.	1849.9	2035	1410	-3.04	27.16	15.54	81.45	22.71	57.82	78.42

Prv.: Previous; Lat.: Latest; CMP: Current market price as on 3 March 2017; EPS, P/E, CPM are all based on standalone numbers.

Who's selling, who's buying

RIL owner to rejig shareholding

PE firm sells entire stake in Idea Cellular and Jaiprakash

Associates and Max Financial Services see huge deals

Insider deals: Reliance Industries' (RIL) promoter group announced rejig in its shareholding by inter se transfer of shares among promoter group entities. The proposed transfers will not result in any change in promoter group shareholding. The Mukesh Ambani promoter group, which owns a near-majority stake, plans to shrink the number of firms owning shares.

Promoter group entities acquiring the stake are Devarshi Commercials, Karuna Commercials, Tattvam Enterprises, Srichakra Commercials, Svar Enterprises, Vasuprada Enterprises, Shreeji Comtrade and Shrikrishna Tradecom. All are limited liability partnerships.

The eight promoter group companies of RIL will acquire around 119 crore shares, or 36.7%, from 15 other promoter group

companies. The transaction will be at Rs 1100.78 a share.

The total promoter holding stood at 45.11% end December 2016. Chairman and Managing Director Mukesh Ambani and his wife and board member Nita Ambani owned 0.11% each in RIL.

Promoter entity Sivakumaran Meenakshi sold two lakh shares of **Aurobindo Pharma** to another promoter entity Rajeshwari Kambam at 672 per share in a block deal on the NSE on 3 March 2017. Meenakshi owned 2.51% and Kambam 0.3% equity end December 2016. The deal constituted 0.03% of the equity capital.

Accurate Finman Services sold 11.50 lakh shares of **Umang Dairies** to Juggilal Kamlat Udyog at Rs 73.75 per share in a bulk deal on the BSE on 20 February 2017.

On the same day, Accurate Finman Services offloaded 10.50 lakh shares to Bengal & Assam Company at Rs 74.25 a piece in a bulk deal on the NSE. Promoter entities Accurate Finman Services held 11.81% stake, Juggilal Kamlat Udyog 12.27% and Bengal & Assam Company 45.1% in Umang Dairies end December 2016. The deal constituted 5.23% of the equity capital.

Non-promoter entity Splendor Power sold 10 lakh shares of **Shiva Cement** at Rs 16.35 per share in a bulk deal on the BSE on 23 February 2017. Splendor Power owned 2.35% of Shiva Cement end December 2016. The deal constituted 0.51% of the equity capital.

JSW Cement acquired 4.10 lakh shares of Shiva Cement through the open market transaction on 22 February 2017 on the BSE at Rs 16.20 per share. The transaction is part of the share purchase agreement executed with JSW Cement in January this year for sale of shares held by the promoters of Shiva Cement, followed by an open offer to the public shareholders of Shiva Cement, to enable JSW Cement to get a controlling stake in the Odisha-based company. JSW Cement had agreed to buy a 35.6% stake from Shiva Cement's promoters for Rs 97.24 crore.

Further, JSW Cement had made an open offer to the public equity shareholders of Shiva Cement to acquire up to 6.24 crore fully paid-up equity shares, constituting 32% of the total fully diluted voting equity share capital at a price of Rs 14 per share aggregating to Rs 87.36 crore in cash. Shiva Cement runs an integrated plant near Rourkela in Odisha. It sells cement under the Sumangal brand and caters primarily to the eastern states.

The total promoter holding in Shiva Cement end December 2016 stood at 35.62%. Cement major ACC owned 12.13% equity in Shiva Cement end December 2016 in the non-promoter category.

Major promoter Thrill Park sold 14.25 lakh shares of **Adlabs Entertainment** at Rs 81.96 per share in a bulk deal on the BSE on 23 February 2017. Nylim Jacob Ballas India IV Lie bought 13.49 lakh shares at Rs 81.56 a piece. Thrill Park owned 53.29% stake and Nylim Jacob Ballas India 11.11% end December 2016. The deal constituted 1.78% of the equity capital.

G V Krishna Reddy sold 1.04 crore shares of **GVK Power & Infrastructure** at Rs 6.60 per share in a bulk deal on the NSE on 23 February 2017. G V Sanjay Reddy offloaded 1.87 crore shares. Krishnam Bhupal sold