

## Ticker trade

### Companies witnessing big-ticket transactions

| COMPANY           | CMP<br>(Rs) | M-CAP<br>(Rs cr) | 52-WEEK (Rs) |        | VARIATION (%) |        | DIVI. YIELD<br>(%) | P/E<br>TTM | RoE<br>(%) |
|-------------------|-------------|------------------|--------------|--------|---------------|--------|--------------------|------------|------------|
|                   |             |                  | HIGH         | LOW    | 15 DAYS       | 1-YEAR |                    |            |            |
| Arrow Greentech   | 555.3       | 651.92           | 595.1        | 390.5  | 4.42          | 18.46  | 0.83               | 50.67      | 44.63      |
| Care Ratings      | 1576.15     | 4641.95          | 1694.95      | 962.5  | 5.38          | 61.21  | 2.99               | 30.64      | 30.82      |
| Cimmco            | 85.46       | 172.18           | 114          | 56.35  | 1.79          | 15.47  | 0                  | 0          | 0          |
| Dr Lal Pathlabs   | 840.15      | 7001.2           | 1278.55      | 762.7  | 0.01          | -9.38  | 0.13               | 48.12      | 28.66      |
| Gateway Distr.    | 284.2       | 3090.05          | 318          | 208.85 | 10.16         | -8.6   | 0                  | 60.86      | 6.65       |
| GNA Axles         | 244.1       | 523.97           | 275.55       | 171.1  | 2.07          | NA     | NA                 | 17.7       | 20.68      |
| H D I L           | 85.25       | 3699.88          | 108.75       | 52.25  | -0.64         | -16.63 | 0                  | 21.1       | 2.45       |
| Inox Leisure      | 274.9       | 2651.69          | 305.85       | 193    | 0.6           | 13.55  | 0                  | 86.99      | 12.21      |
| Kesoram Inds.     | 150.6       | 1879.02          | 201.6        | 117.95 | 5.61          | 7.53   | 0                  | 0          | 0          |
| Natco Pharma      | 1004.6      | 17510.96         | 1080         | 495    | 3.3           | 69.62  | 0.3                | 35.39      | 15.76      |
| Navin Fluor.Intl. | 3021.85     | 2977.49          | 3250         | 1968   | 1.24          | 52.08  | 0.61               | 27.98      | 15.94      |
| Petronet LNG      | 217.25      | 32587.5          | 229.4        | 141.13 | -0.82         | 47.71  | 1                  | 19.11      | 15.15      |
| Pidilite Inds.    | 814.7       | 41768.26         | 837.1        | 568.75 | -1.67         | 14.37  | 0.7                | 49.86      | 27.3       |
| Redington India   | 137.05      | 5479.92          | 155.35       | 79.7   | 5.46          | 31.91  | 3.72               | 32.32      | 13.08      |
| Saregama India    | 300.85      | 523.57           | 314.35       | 181.9  | 19.15         | 0.15   | 0.56               | 67.91      | 7.59       |
| Seamec            | 158.5       | 402.99           | 164.75       | 77.1   | 15.78         | 42.54  | 0                  | 0          | 0.82       |
| Shiva Cement      | 28.85       | 562.58           | 33.5         | 4.84   | 39.37         | 396.56 | 0                  | 0          | 0.01       |
| Siti Networks     | 26.55       | 2315.3           | 41.35        | 24.1   | -7.97         | -31.75 | 0                  | 0          | 0          |
| Speciality Rest.  | 120.75      | 567.04           | 124.65       | 59.5   | 28.05         | 24.42  | 0                  | 0          | -0.55      |
| Suzlon Energy     | 18.6        | 9657.28          | 22.25        | 12.47  | 1.36          | 7.51   | 0                  | 8.19       | 8.77       |
| Tejas Networks    | 346.25      | 3100.59          | 364.7        | 257    | NA            | NA     | 0                  | 58.29      | 10.22      |
| Unitech           | 7.82        | 2045.95          | 9.05         | 3.89   | 54.55         | 10.3   | 0                  | 0          | -2.84      |
| Wim Plast         | 1541.25     | 1850.02          | 1690         | 975.5  | -5.09         | 54.17  | 0.73               | 38.09      | 23.06      |

CMP: Current market price as on 7 July 2017. P/E on standalone numbers based on TTM ended March 2017. RoE: Return on Equity is for the year ended March 2016, except for Dr Lal Pathlabs, Gateway Distriparks, Kesoram Industries, Navin Fluorine, Redington and Tejas Networks (March 2017).

## Buying and Selling

# Foreign fund sells Petronet LNG

Kotak Midcap Fund takes stake in Wim Plast and DSP Blackrock MF buys shares of Arrow Greentech from promoters

**Insider Deals;** Promoters of **Wim Plast**, the manufacture of plastic molded articles, offloaded shares via bulk deals on the BSE on 5 July 2017. Promoter Pankaj Ghisulal Rathod sold one lakh shares at Rs 1565.01 per share. Promoter Pradeep G Rathod liquidated one lakh shares at Rs 1565.11 a piece. Promoter Motilal Mulchand Shah disposed of one lakh shares at Rs 1566.84 per share. Kotak Funds-India Midcap Fund bought 3.03 lakh shares at Rs 1564.76 per share. Pankaj Ghisulal Rathod controlled 11.08 %, Pradeep G Rathod 7.39% and Motilal Mulchand Shah 3.75% stake end March 2017.

Promoter Hal Offshore sold 8.40 lakh shares of shipping company **Seamec** at Rs 157.29 per share in a bulk deal on the NSE on 30 June 2017. Algomind Capital Fund bought 8.37 lakh shares at Rs 157.29 per

share. Hal Offshore owned 72.87% stake end March 2017.

Seamec announced that the charter for its vessel, Seamec III, with L&T Hydrocarbon Engineering had ended on 28 June 2017.

**Siti Networks** witnessed rejig of promoter holding Essel Media Ventures sold 3.26 crore shares to Digital Satellite Holdings at Rs 28.05 per share in a bulk deal on the BSE on 29 June 2017. Essel Media Ventures held 8.7% and Digital Satellite Holdings owned 8.18% stake end March 2017.

Neerav Apurva Parekh sold one lakh shares of **Pidilite Industries** to promoter Ishijas Chemicals at Rs 807 per share in a block deal on the BSE on 28 June 2017. Ishijas Chemicals held 4.8% stake end March 2017.

The promoter of **Arrow Greentech**, the manufacturer of cast water-soluble film, offloaded bulk shares on the NSE at Rs 530

per share on 27 June 2017. Neil S Patel sold one lakh shares, Patel Jigisha Shilpan liquidated two lakh shares, Patel Shilpan Pravin sold one lakh shares and Rishil S Patel disposed of one lakh shares. DSP Blackrock Mutual Fund bought 4.71 lakh shares. Neil S Patel owned 4.43%, Patel Jigisha Shilpan 14.64%, Patel Shilpan Pravin 28.33% and Rishil S Patel 4.43% stake end March 2017.

Promoter Harrow Investment Holding sold 1.99 crore shares of **Redington (India)** at Rs 125.1 per share in bulk deal on the BSE on 6 July 2017. Reliance Mutual Fund bought 70 lakh shares at Rs 125 a piece and Norges Bank on Account of the Government Pension Fund Global 1.19 crore shares at Rs 125 per share. Harrow Investment Holding controlled 8.2% stake and Reliance Capital Trustee Co held 1.16% end March 2017. **Bulk Deals;** Local Government Superannuation Scheme sold 24.52 lakh shares of **Inox Leisure** at Rs 277.75 per share to Morgan Stanley Investment Funds Indian Equity Fund in a bulk deal on the BSE on 5 July 2017. Morgan Stanley Investment Holding Company (Mauritius) held 1.86% stake end March 2017.

Tarun Suresh Jain sold 1.05 lakh shares of wagon manufacturer **Cimmco** at Rs 93.57 per share in a bulk deal on the NSE on 5 July 2017. Tarun Suresh Jain owned 1.84% stake end March 2017.

Saif India IV FII Holdings sold 2.65 lakh shares of **Speciality Restaurants** at Rs 110.80 per share in a bulk deal on the NSE on 5 July 2017. Jugalkishore P Anand Para HUF bought 2.43 lakh shares at Rs 109.61 per share. Saif India IV FII Holdings held 6.31% stake end March 2017. Speciality Restaurants had shut loss-making restaurants. Of late, raw material prices are stabilizing. The goods and services tax (GST) is beneficial for spends on food and liquor.

Under the valued-added tax (Vat) regime, restaurants did not have any option to adjust the output service tax liability with the credit of input Vat on goods consumed. Both these taxes will be subsumed into GST. Thus, credit of input will be available for adjustment against the output liability, irrespective of goods and services.

JSW Cement bought 25 lakh shares of **Shiva Cement** at Rs 21.25 per share in a bulk deal on the BSE on 28 June 2017. It purchased 24 lakh shares of Shiva Cement at Rs 22.94 per share in a bulk deal on the BSE on 30 June 2017 and 18.91 lakh shares at Rs 23.86 per share in a bulk deal on the