

Designed to deliver enduring value

As the year before, our value creation abilities were once again tested by the dynamic business environment. Our business model helped us withstand the challenges and proved the efficacy of our conjoined focus on both sustainability and long-term profitability.

Inputs

Financial capital
 Equity: ₹986 crore
 Debt: ₹4,622 crore*
 Fixed asset: ₹4,340 crore
 Retained earnings: ₹1,126 crore
 Net worth: ₹2,112 crore

Manufactured capital
Plant-wise capacity
 Nandyal integrated unit: 4.2 MTPA
 Vijayanagar grinding unit: 4.0 MTPA
 Salboni grinding unit: 3 MTPA
 Dolvi grinding unit: 2.5 MTPA
 Shiva integrated unit: 0.2 MTPA
 Jajpur grinding unit: 1.2 MTPA
Total manufacturing capacity: 15.1 MTPA

Human capital
 Employees on roll: 1,359
 Contractual employees: 1,699
 Employee benefit expenditure: ₹245

Social and relationship capital
 Total CSR expenditure: ₹5.23 crore
 Dealer network: 5,800

Natural capital
 Total fuel used: 338,106.14 tonnes (excluding BF & CO gas consumption)
 Total gas consumed: 4.2 crore nm³ (BF & CO)
 Total water used: 673,609 m³
 Total electrical energy consumed: 402 million units grid consumption, 15.2 million units renewable energy consumed
 Thermal substitution rate: 7.1%

*including CCPS of 1476 Cr issued to Investors

Value chain

Activities

Outputs

Production volume

Products

- PSC: 3.05 MMT
- OPC: 0.99 MT
- Concreel HD: 1.09 MT
- GGBS: 3.13 MT
- Composite Cement: 0.55 MT
- Clinker: 2.98 MT

Emissions
 Absolute net CO₂ emissions (Scope 1 and 2): 21,15,203.98 tCO₂e

Outcomes

Financial capital
 Revenue: ₹4,669 crore
 EBITDA: ₹744 crore
 PAT: ₹233 crore
 ROCE: ₹28.9 crore
 Debt equity ratio: ₹2.2 crore
 EPS: ₹2.48

Manufactured capital
 Capacity utilisation: 67%
 Increase in cement and GGBS production: 11%

Human capital
 Lost Time Injury Frequency Rate (LTIFR): 0.10
 Employee retention : 83.1
 Attrition rate: 16.9%
 Gender diversity: 4.50
 31% of campus selection are female
 New joinees: 353

Social and relationship capital
 Beneficiaries impacted: 1.23+ lakh
 Improved quality of life for the communities

Natural capital
 Wastewater recycled: 52,488 m³
 Share of harvested water in total water consumption - 23%
 Waste co-processed: ~35,000 T
 CO₂ avoided through alternative fuels and RE: 53,723 T

