



Financial Capital

Empowering Growth

Efficient financial capital management is vital for JSW Cement's strategic vision of sustainable growth. The company has consistently demonstrated remarkable progress in key financial metrics, reflected in a strong balance sheet and robust financial health. Although industry tailwinds resulted in flattish performance for FY 2024-25, we are confident of long-term growth path. In a significant milestone, JSW Cement has secured approval for a ₹4,000 crore Initial Public Offering, marking a transformative step in our growth trajectory.





DEPLOYING IPO PROCEEDS

The IPO proceeds would be allocated towards debt reduction, funding organic and inorganic expansion initiatives, and enhancing operational efficiencies across the business. This promises to unlock new opportunities and create enhanced value for stakeholders.

FOCUS AREA

Financial Stability

KPIs

₹ 65 crore

Cash and cash equivalents

₹ 2,372 crore

Net worth

STRATEGIES LINKED

S1 S2 S3 S4

RISKS

R1

R2

R3

R4

R6

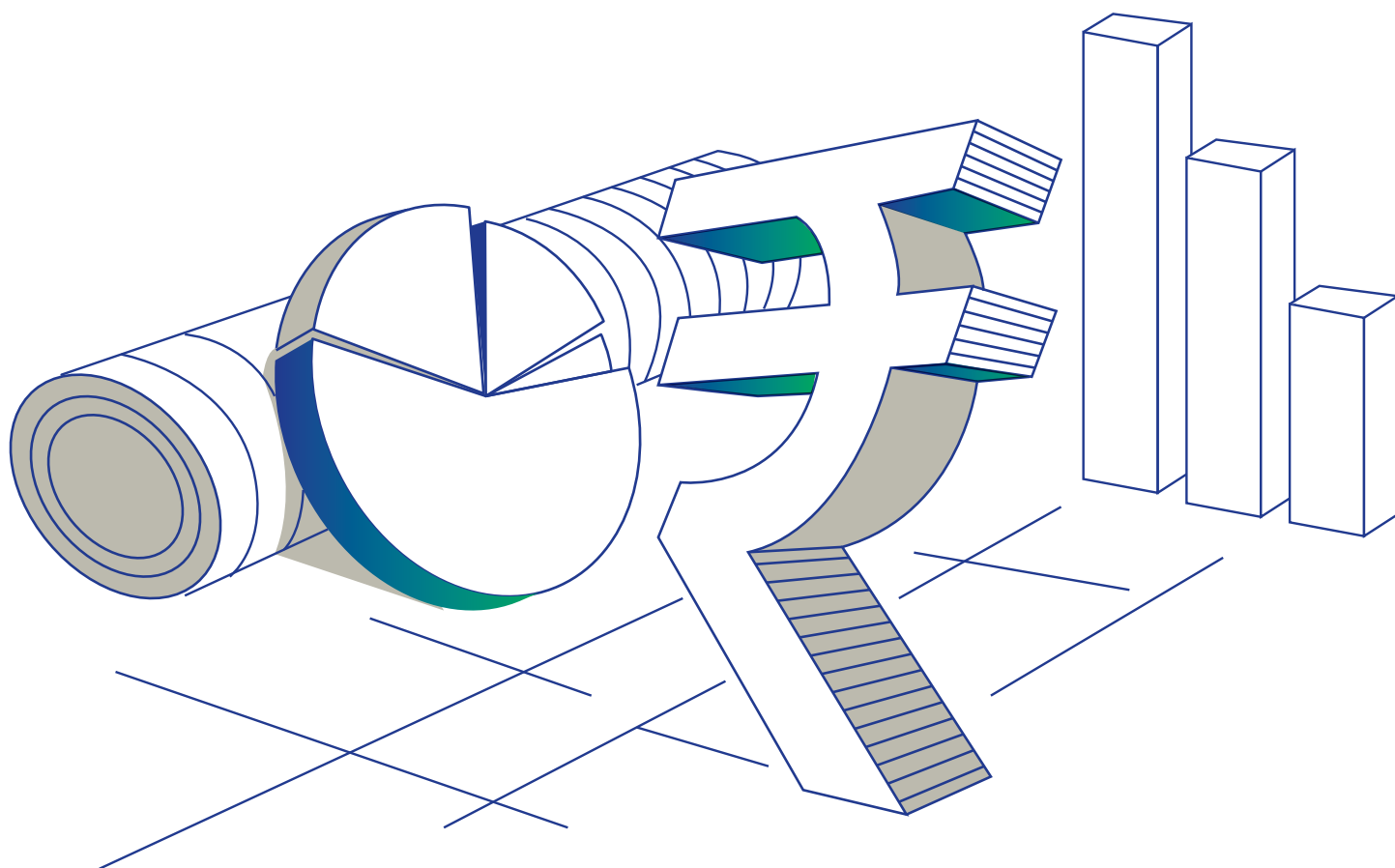
SDGs



Sustainability-linked loans

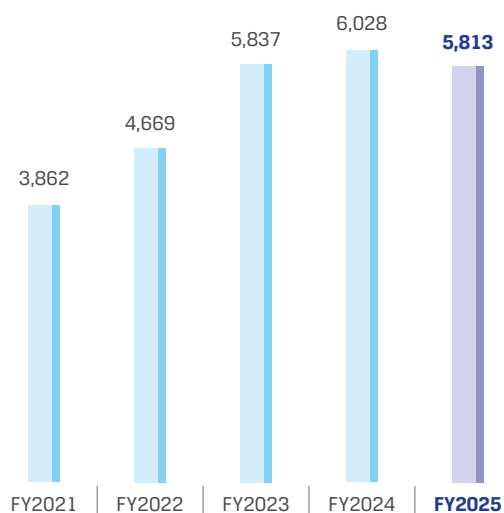
₹ 734 crore

Sustainability-linked loans
vs ₹ 834 crore in FY 2023-24

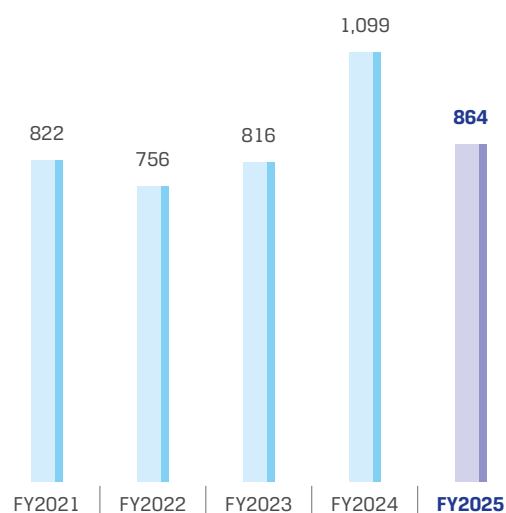


FY 2024-25 HIGHLIGHTS AND DEVELOPMENTS

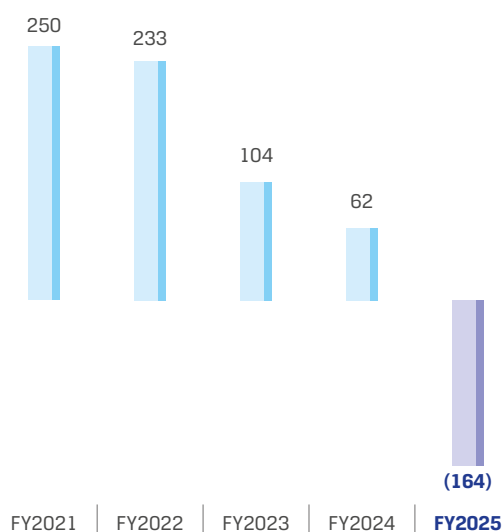
REVENUE (₹ CRORE, Consolidated)



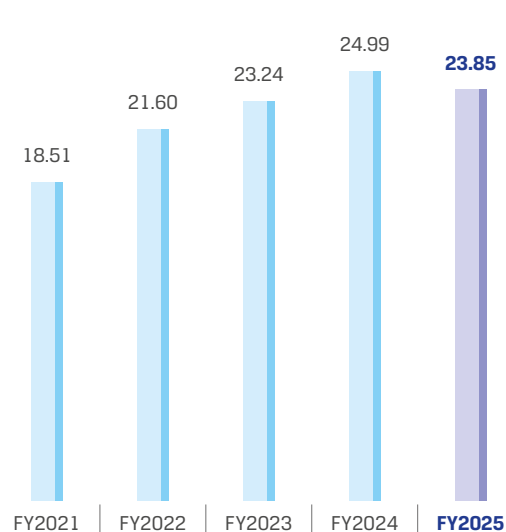
OPERATING EBIDTA (₹ CRORE, Consolidated)



PROFIT AFTER TAX (₹ CRORE, Consolidated)



NET ASSETS PER SHARE (₹)





EXPANSION FOR GROWTH

JSW Cement is expanding its presence across India through greenfield as well as brownfield expansion. These capacity additions are expected to almost double the company's Installed Grinding Capacity to 41.85 MTPA and Installed Clinker Capacity to 13.04 MTPA.

CREDIT RATING

Ratings reaffirmed at
'CRISIL A+/Stable/CRISIL A1'
and **CARE A1+**

