

# IPO Ready Future Ready

At JSW Cement, our vision goes beyond building structures, we are cementing a sustainable future. Anchored in our CO-CREATE strategy and global collaborations such as GCCA, LeadIT, we are transforming industrial byproducts into high-performance green cement and pioneering low-carbon innovations that redefine India's construction landscape. As India's largest GGBS producer and one of the lowest CO<sub>2</sub> emitters in the industry, we continue to push the boundaries of circular economy practices, renewable energy adoption and digitalisation – ensuring our operations are resilient, efficient and aligned with our net-zero aspirations. We lead India's green cement revolution!

We are embarking on another chapter of growth with our upcoming of upto ₹ 4,000 crore IPO – unlocking financial strength to fuel capacity expansions and deepen our pan-India footprint, in a prudent manner. We plan to expand capacity from ~21 MTPA currently to 41.85 MTPA. The IPO will reinforce our Balance Sheet and provide us with the agility to scale operations with the freedom to invest further in innovation, technology and sustainability while creating long-term value for our stakeholders. Listing will be a strategic lever for growth, value creation and market credibility.

In sum,  
**IPO Ready, Future Ready** encapsulates our journey – powered by low carbon innovation, operational excellence and financial empowerment. As we open our doors to the public, we are poised to build legacy of sustainable progress across India's growth narrative.

