

JSW CEMENT AT A GLANCE

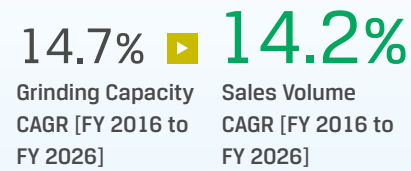
Cementing a stronger future

We are a leading manufacturer of green cement in India, recognised for our focus on low-carbon and blended cement solutions. We have built a strong presence across key regions and continue to expand our footprint through disciplined capacity creation. Our operations draw strength from secured raw material linkages, strategically located plants and an integrated distribution network that serves retail and institutional markets. Leadership in slag-based cement and a portfolio of blended products that cater to diverse construction needs support our positioning as a responsible and future-ready cement producer.

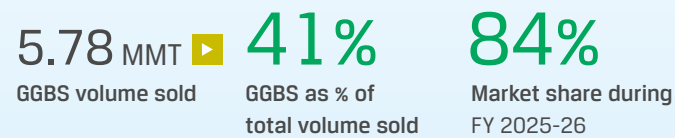
Sustainability, alongside strength and innovation, guides our approach. A circular manufacturing model, the use of industrial by-products and the adoption of cleaner energy sources shape our sustainability pathway. As part of the JSW Group, we benefit from ecosystem synergies, brand strength and experienced leadership that position us for continuous growth in the construction sector.

DIFFERENTIATING DRIVERS

One of India's fastest growing cement companies



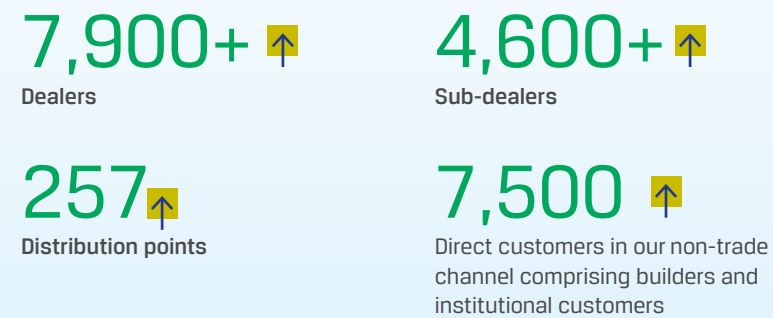
Largest manufacturer of GGBS in the country



Lowest CO₂ emission intensity in the cement industry



Well-connected distribution network to channelise products in the market



ENTRY IN THE CAPITAL MARKETS

Our listing on the stock exchanges on August 2025 marked a milestone in our journey. The IPO strengthened our capital base, enhanced financial flexibility and supported our expansion roadmap. Our successful market debut reflected investor confidence in our scale-up strategy, differentiated product portfolio and long-term demand outlook for blended and low-carbon cement.

IPO proceeds strengthened our balance sheet and reduced leverage, enabling disciplined expansion. The conversion of CCPS ahead of listing simplified our capital structure and removed future non-cash charges, resulting in a cleaner earnings profile. These steps position us for the next phase of growth while reinforcing financial resilience.

Key highlights

₹3,600 crore
Total offer size