

SUSTAINABILITY STRATEGY

Advancing towards a responsible future

Sustainability at JSW Cement is anchored in its CO-CREATE framework, which provides a structured approach to integrating environmental, social, and governance priorities into business strategy and decision-making. The framework guides our efforts to advance circularity, progress on decarbonisation, enhance climate resilience, and support responsible growth, ensuring that sustainability considerations are embedded across operations, investments, and long-term planning. Through a continued focus on resource efficiency, alternative material utilisation, waste management, and low-carbon pathways, we strive to create lasting value while responding proactively to evolving regulatory requirements and stakeholder expectations.

Our sustainability approach extends beyond operational excellence to encompass innovation, environmental stewardship, and community development. Through research and product innovation, we seek to enable more sustainable construction solutions that contribute to a lower-carbon built environment. Simultaneously, our biodiversity conservation, ecological restoration, and natural resource management initiatives strengthen our commitment to protecting and enhancing ecosystems beyond our operational boundaries. By integrating environmental responsibility, social progress, and economic performance, we are working towards creating shared value for all stakeholders while supporting a more sustainable and resilient future.



Our sustainability performance has earned global recognition with JSW Cement being featured in the S&P Global Yearbook 2026, with a score of 86/100. This a meteoric rise from our previous score of 70/100, and we now rank in the top 1% of organisation globally in the construction materials sector.

THE SEVEN PILLARS

Our CO-CREATE sustainability strategy approached its conclusion in FY 2025-26, our progress against each of the commitments and targets defined under the framework are depicted below.



Environment

Drivers of Change	KPIs tracked	FY 2020-21 (baseline)	FY 2025-26 (Target)	FY 2025-26 (Status)	SDGs impacted
Circular Economy	Waste derived resources used (MMT)	5.2	10.4	9.8*	9, 12, 13
Climate and Energy	Specific Net CO ₂ emissions Scope 1+2 (Kg/Tcm)	262	223	269*	7, 13, 13
Research and Innovation	New product launched since FY 2020-21 (Cumulative no.)	1	>20	>25	9, 11, 12
Ecosystem Restoration	Specific freshwater intensity (Lit/Tcm)	65	59	48	12, 14, 15



Social and Governance

Drivers of Change	KPIs tracked	FY 2020-21 (baseline)	FY 2025-26 (Target)	FY 2025-26 (Status)	SDGs impacted
Anti-corruption and business ethics	Code of Conduct Training imparted to employees (%)	Not assessed	100	100**	8, 10, 16
Transport, supply chain and logistics	Critical suppliers assessed for ESG (%)	>75	100	>75***	7, 9, 12, 13, 17
Equality, diversity, safety and well-being	Beneficiaries from CSR interventions annually (no. in lakh)	1.2	3.6	6.7	1, 2, 3, 4, 5, 6, 8, 10, 11, 16

* The shortfall on these two targets is on account of product mix change as per market requirements .
 **All employees were trained on one or more aspects of code of conduct.
 ***Some of the supplier's assessment and certifications are currently under renewal.
 For other KPIs performance under CO-CREATE, please refer the Performance Trend.

THE ROAD AHEAD

Building on the progress achieved against our CO-CREATE targets, we are developing the next phase of our sustainability strategy to better align with evolving business priorities and stakeholder expectations. Informed by stakeholder engagement, industry trends, regulatory developments, and technological advancements, we are defining a new set of short- and long-term targets across our material ESG priorities. These refreshed ESG commitments will guide our sustainability journey and will be published soon.