

Wider Reach. Stronger Future.

India's growth story is being built through stronger infrastructure, expanding urbanisation, resilient housing demand and rising investments in sustainable construction. This creates handful of opportunities for cement companies to scale while being environmentally responsible. For us, FY 2025-26 strengthened this direction. We expanded our capacity, entered new markets, deepened customer relationships and reinforced our position as one of India's fastest-growing cement manufacturers.

Our growth is driven by the purpose of building a larger and more balanced footprint across the country, supported by our international presence. The commencement of commercial operations at our Nagaur Integrated Unit marked our strategic entry into North India and opened a new phase of market expansion. Our current grinding capacity stands at 24.10 MTPA, supported by 9.74 MTPA of clinker capacity, while our long-term growth roadmap is aimed at building a stronger pan-India platform.

This wider presence is matched by a sharper product and sustainability proposition. We continue to lead in GGBS, supported by an estimated all-India market share of around 84%. Green cementitious products accounted for 80% of our total volumes sold, while our carbon emission intensity remained among the lowest in the Indian cement industry. These strengths position us as a differentiator for customers which are increasingly seeking durable, efficient and lower-carbon construction solutions.

Our future will be shaped by disciplined expansion, efficient operations, renewable energy adoption, stronger utilisation and deeper customer engagement. We are scaling with discipline, growing with responsibility and building a business that is aligned with India's development priorities. As our footprint expands and our capabilities deepen, we move ahead with **"Wider Reach. Stronger Future."**

